

LifeSpan[®] Asset Allocation Models

Find your Investor Profile Quiz score below to help you select the model that best aligns with your risk tolerance.

Using the LifeSpan[®] Models: An independent investment consultant under the guidance of the Foursquare Investment Committee has evaluated your retirement savings plan's investment options to develop six standardized asset allocation models. Each of these LifeSpan[®] Models has been custom designed using the specific funds available in your plan. If you wish, you can choose the model that best matches your investment goals and concerns by checking this model on your enrollment form included in the back of this book.

Creating your own investment mix: If you choose not to use the LifeSpan[®] Models, you may create your own asset allocation mix from the investment options available in your plan. Your plan offers a variety of investment options with risk and return characteristics that are similar to those identified in the LifeSpan[®] Models. To find more information about these investment options, read the fund information pages in this book or review a current prospectus for each fund.

30 points or less		31-45 points		46-60 points		61-80 points		81-100 points		100 points or more	
Model 1		Model 2		Model 3		Model 4		Model 5		Model 6	
Stable Value Investments	7%	Stable Value Investments	5%	Stable Value Investments	5%	Stable Value Investments	2%	Stable Value Investments	1%	Stable Value Investments	0%
7% Lincoln Fixed Annuity		5% Lincoln Fixed Annuity		5% Lincoln Fixed Annuity		2% Lincoln Fixed Annuity		1% Lincoln Fixed Annuity			
Bond-based Investments	67%	Bond-based Investments	53%	Bond-based Investments	40%	Bond-based Investments	26%	Bond-based Investments	11%	Bond-based Investments	0%
15% Columbia Intermediate Bond Z		12% Columbia Intermediate Bond Z		9% Columbia Intermediate Bond Z		6% Columbia Intermediate Bond Z		3% Columbia Intermediate Bond Z			
37% PIMCO Total Return Admin		29% PIMCO Total Return Admin		22% PIMCO Total Return Admin		14% PIMCO Total Return Admin		6% PIMCO Total Return Admin			
15% Templeton Global Bond A		12% Templeton Global Bond A		9% Templeton Global Bond A		6% Templeton Global Bond A		2% Templeton Global Bond A			
Stock-based Investments	26%	Stock-based Investments	42%	Stock-based Investments	55%	Stock-based Investments	72%	Stock-based Investments	88%	Stock-based Investments	100%
1% Allianz NFJ Dividend Value A		3% Allianz NFJ Dividend Value A		4% Allianz NFJ Dividend Value A		6% Allianz NFJ Dividend Value A		9% Allianz NFJ Dividend Value A		10% Allianz NFJ Dividend Value A	
2% American Funds EuroPacific Gr A		5% American Funds EuroPacific Gr A		1% American Century Real Estate Inv		1% American Century Real Estate Inv		2% American Century Real Estate Inv		2% American Century Real Estate Inv	
1% American Funds Growth Fund of Amer A		3% American Funds Growth Fund of Amer A		7% American Funds EuroPacific Gr A		10% American Funds EuroPacific Gr A		14% American Funds EuroPacific Gr A		16% American Funds EuroPacific Gr A	
2% BlackRock Large Cap Value Inv A		3% BlackRock Large Cap Value Inv A		4% American Funds Growth Fund of Amer A		7% American Funds Growth Fund of Amer A		9% American Funds Growth Fund of Amer A		10% American Funds Growth Fund of Amer A	
1% Columbia Acorn Z		1% Columbia Acorn Z		4% BlackRock Large Cap Value Inv A		7% BlackRock Large Cap Value Inv A		9% BlackRock Large Cap Value Inv A		10% BlackRock Large Cap Value Inv A	
1% Columbia Marsico 21st Century Z		3% Columbia Marsico 21st Century Z		2% Columbia Acorn Z		3% Columbia Acorn Z		3% Columbia Acorn Z		4% Columbia Acorn Z	
1% IVA Worldwide A		2% IVA Worldwide A		4% Columbia Marsico 21st Century Z		6% Columbia Marsico 21st Century Z		9% Columbia Marsico 21st Century Z		10% Columbia Marsico 21st Century Z	
5% Ivy Asset Strategy Y		7% Ivy Asset Strategy Y		2% IVA Worldwide A		3% IVA Worldwide A		3% IVA Worldwide A		4% IVA Worldwide A	
1% Lazard Emerging Markets Equity Open		2% Lazard Emerging Markets Equity Open		8% Ivy Asset Strategy Y		9% Ivy Asset Strategy Y		9% Ivy Asset Strategy Y		10% Ivy Asset Strategy Y	
10% PIMCO All Asset All Authority A		1% Munder Mid-Cap Core Growth A		2% Lazard Emerging Markets Equity Open		3% Lazard Emerging Markets Equity Open		3% Lazard Emerging Markets Equity Open		4% Lazard Emerging Markets Equity Open	
1% RS Value A		9% PIMCO All Asset All Authority A		2% Munder Mid-Cap Core Growth A		2% Munder Mid-Cap Core Growth A		3% Munder Mid-Cap Core Growth A		4% Munder Mid-Cap Core Growth A	
		1% Prudential Jennison Natural Resources R		9% PIMCO All Asset All Authority A		8% PIMCO All Asset All Authority A		6% PIMCO All Asset All Authority A		5% PIMCO All Asset All Authority A	
		1% RS Partners A		2% Prudential Jennison Natural Resources R		2% Prudential Jennison Natural Resources R		3% Prudential Jennison Natural Resources R		3% Prudential Jennison Natural Resources R	
		1% RS Value A		2% RS Partners A		3% RS Partners A		3% RS Partners A		4% RS Partners A	
				2% RS Value A		2% RS Value A		3% RS Value A		4% RS Value A	